VC Finance Strategic Projects Timeline

Please note that the information here is subject to change and will continue to be updated monthly.

Last update September 2018.

Cal Answers Financials

- Release 1: Financial Management Reporting 1
- Release 2: Gift and Endowment Reporting
- Release 3: Financial Management Reporting 2
- Release 4: HR Workforce Detail and Summary Reporting
- Release 5: General Ledger Reporting
- Release 6: Foundation and Deficit Clearing Reporting
- Release 7: HR Termination and Org Change Reporting
- Release 8: Multi-year Reporting, Payroll, and more
- Release 9: Procurement Card and Encumbrance Reporting
- BAIRS retirement December 22

Finance Literacy

- GAAP vs GASB
- Berkeley Financial Overview
- TAS Allocations for Funding our Mission
- Capital Accounting and Deferred Maintenance
- Raising Awareness on Fundraising
- How to Navigate PDSTS and SS-GOP

Reserve Analysis

- Template development
- Finalize data analysis
- Complete follow-up work

- Distribute Templates
- Communicate results

HCP Simplification & Actualized Forecast

- Requirements and design
- UAT
- Release 1: Actualized Forecast Non-Comp
- Release 2: Simplified HCP, Actualized Forecast Comp & Non-Comp
- HCM to HCP update

Our Berkeley

- Release 1: Student, admissions, and instructions data
- Release 2: Student, Admissions, and HR data
- Release 3: Financial Aid, Student, Instruction, and Research data