VC Finance Strategic Projects Timeline

Please note that the information here is subject to change and will continue to be updated monthly.

Cal Answers Financials
- Release 1: Financial Management Reporting 1
- Release 2: Gift and Endowment Reporting
- Release 3: Financial Management Reporting 2
- Release 4: Human Resources
- Release 5: Foundation and General Ledger
- Release 6: Human Resources Release 2
- Release 7: Contracts & Grants and Fiscal Close
- Release 8: Human Resources Release 3
- BAIRS retirement

Finance Literacy
- GAAP vs GASB
- Berkeley Financial Overview
- Financial Statements
- Raising Awareness on Fundraising
- How to Navigate PDSTs and SSGPDPs
- Understanding Business Contracts
- Public Private Partnerships
- Capital Accounting and Deferred Maintenance

Reserve Analysis
- Template development
- Finalize data analysis
- Determine next steps
- Distribute Templates
- Communicate results

HCP Simplification & Actualized Forecast
- Requirements and design
- UAT
- Development
- Release 1: Actualized Forecast Non-Comp
- Release 2: Simplified HCP, Actualized Forecast Comp & Non-Comp
- HCM to HCP update

Our Berkeley
- Release 1: Student, admissions, and instructions data
- Release 2: Student, Finance, Admissions, HR, and Facilities data
- Release 3: TBD
- Release 4: TBD
Contact the VC Finance Immediate Office with questions at cfocommunications@berkeley.edu.
Visit the VC Finance website at cfo.berkeley.edu for more information about the strategic projects.

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