VC Finance Strategic Projects Timeline

Please note that the information here is subject to change and will continue to be updated monthly.

Last update May 2018.

Cal Answers Financials
- Release 1: Financial Management Reporting 1
- Release 2: Gift and Endowment Reporting
- Release 3: Financial Management Reporting 2
- Release 4: HR Workforce Detail and Summary Reporting
- Release 5: General Ledger Reporting
- Release 6: Foundation and Deficit Clearing Reporting
- Release 7: HR Affirmative Action Reporting
- Release 8: Multi-year Reporting and more
- BAIRS retirement

Finance Literacy
- GAAP vs GASB
- Berkeley Financial Overview
- TAS Allocations for Funding our Mission
- Capital Accounting and Deferred Maintenance
- Understanding Business Contracts
- Political Sciences

Reserve Analysis
- Template development
- Finalize data analysis
- Complete follow-up work
- Distribute Templates
- templates due
- Communicate results

HCP Simplification & Actualized Forecast
- Requirements and design
- UAT
- Development
- Release 1: Actualized Forecast Non-Comp
- Release 2: Simplified HCP, Actualized Forecast Comp & Non-Comp
- HCM to HCP update

Our Berkeley
- Release 1: Student, admissions, and instructions data
- Release 2: Student, Finance, Admissions, HR, and Facilities data
- Release 3: Financial Aid, Student, Research
- Release 4: TBD