FY2023-24 Budget Process Timeline

March 31, 2023

There may be modifications to these processes and their timing. This timeline will be updated as needed. Please contact your Divisional Financial Leader with questions.

- **3/17 Form A**
  - Form A released

- **3/17 Call letter released**

- **Week of 4/3**
  - Call letter released

- **4/2**
  - Form A due (for divisions with ladder-rank faculty)

- **4/10**
  - Budget guidelines and budget templates released

- **5/11 - CalPlanning update**
  - CalPlanning updated with FY23 and FY24 changes related to planned Form A entries

- **5/31 - CalPlanning update**
  - CalPlanning updated with FY23 Forecast and FY24 Operating Budget

- **6/27 - Budget meetings**

- **7/6 - 7/18 Budget decision meetings**

- **7/31**
  - Distribute budget letters

- **5/31**
  - Budgets due
  - Budgets, budget template, and reserves template due in CalPlan along with completed FY23 Forecast and FY24 Operating Budget
  - Strategic Priorities template and the Central Resource Request template (optional) are due

- **6/7 - 6/27**
  - Budget meetings

- **TBD**
  - CalPlanning (CalPlan and HCP) available with Beginning Balance and July actual data

- **TBD**
  - FY24 Operating Budget Final and FY24 Forecast Working version available with Beginning Balance and July actual data