

Actualized Forecast and Simplified HCP

Manage Employees:

Monthly Pay

(Salary numbers have been scrambled)

Distributions

Next year highlighted in a different color:

Actuals

Task List Status														
Task - Manage Existing Employees and Job Codes														
Employee Details														
MyOrg: 1_CPACA														
Monthly Pay														
Distributions														
Salary Expense														
Benefits														
FY18														
FY19														
Comments														
Barcellos,Lisa F. (E011623664)	1100 Professor-Acad Yr	1_14003 - CPACA Epid Ops			15,000	15,000	15,000	15,000	15,000	15,000	15,000	15,000		15,000
Barnett,Deborah K (E012355644)	0843 Academic Coord II-Fis Yr	1_14064 - CPACA OnlineOnCampusMPH		10,000	10,000	10,000	10,000	10,000	10,000	12,000	12,000	12,000		12,000
Battle,Svetlana A (E012060857)	7377 Administrative Officer 3	1_14064 - CPACA OnlineOnCampusMPH		7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500		7,500
Bradshaw,Patrick Terrence (E012784655)	1300 Asst Professor-Acad Yr	1_14003 - CPACA Epid Ops		9,014	9,014	9,014	9,014	9,014	9,014	9,014	9,014	9,014		9,014
Bundy,Burke J (E011129154)	0520 Systems Administrator 4	1_14003 - CPACA Epid Ops		15,000	15,000	15,000	15,000	15,000	15,000	15,000	15,000	15,000		15,000
		1_14039 - CPACA BIOS Gen Ops		15,000	15,000	15,000	15,000	15,000	15,000	15,000	15,000	15,000		15,000
Chen,Ann J (E013037834)	7552 Marketing Specialist 3	1_14064 - CPACA OnlineOnCampusMPH		7,500										
Colford,John M (E010884880)	1100 Professor-Acad Yr	1_14003 - CPACA Epid Ops		14,286										
Cristobal,Audrey B (E012633854)	3234 Asso Field Program Supvr	1_32549 - CPACA PublicHlthPracticeLeader												
Dahl,Ronald E (E012069928)	1100 Professor-Acad Yr	1_14036 - CPACA CHHD Inst & Operations		15,000										
Deardorff,Julianne (E012140887)	1200 Asso Professor-Acad Yr	1_32565 - CPACA Maternal Child Health		7,500										

Task List Status														
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Employee Details														
MyOrg: 1_CPACA														
Monthly Pay														
Distributions														
Salary Expense														
Benefits														
FY18														
FY19														
Comments														
Barcellos,Lisa F. (E011623664)	1100 Professor-Acad Yr	1_14003 - CPACA Epid Ops	A50215 - Acad Nonteach-Regular (Default)	General Funds - Plan	C1 - Summary									
Barnett,Deborah K (E012355644)	0843 Academic Coord II-Fis Yr	1_14064 - CPACA OnlineOnCampusMPH	A50215 - Acad Nonteach-Regular (Default)	Student Tuition and Fees - Plan	C1 - Summary									
Battle,Svetlana A (E012060857)	7377 Administrative Officer 3	1_14064 - CPACA OnlineOnCampusMPH	A51210 - Staff-Non student-Pct	Student Tuition and Fees - Plan	C1 - Summary									
Bradshaw,Patrick Terrence (E012784655)	1300 Asst Professor-Acad Yr	1_14003 - CPACA Epid Ops	A50215 - Acad Nonteach-Regular (Default)	General Funds - Plan	C1 - Summary									
Bundy,Burke J (E011129154)	0520 Systems Administrator 4	1_14003 - CPACA Epid Ops	A51210 - Staff-Non student-Pct	General Funds - Plan	C1 - Summary									
		1_14039 - CPACA BIOS Gen Ops	A51210 - Staff-Non student-Pct	General Funds - Plan	C1 - Summary									
Chen,Ann J (E013037834)	7552 Marketing Specialist 3	1_14064 - CPACA OnlineOnCampusMPH	A51210 - Staff-Non student-Pct	Student Tuition and Fees - Plan	C1 - Summary									
Colford,John M (E010884880)	1100 Professor-Acad Yr	1_14003 - CPACA Epid Ops	A50215 - Acad Nonteach-Regular (Default)	General Funds - Plan	C1 - Summary									
Cristobal,Audrey B (E012633854)	3234 Asso Field Program Supvr	1_32549 - CPACA PublicHlthPracticeLeader	A50215 - Acad Nonteach-Regular (Default)	General Funds - Plan	C1 - Summary									
				Restricted Gifts - Plan	C1 - Summary									
Dahl,Ronald E (E012069928)	1100 Professor-Acad Yr	1_14036 - CPACA CHHD Inst & Operations	A50215 - Acad Nonteach-Regular (Default)	General Funds - Plan	C1 - Summary									
Deardorff,Julianne (E012140887)	1200 Asso Professor-Acad Yr	1_32565 - CPACA Maternal Child Health	A50215 - Acad Nonteach-Regular (Default)	General Funds - Plan	C1 - Summary									

Task List Status														
Task - Manage Existing Employees and Job Codes														
Employee Details														
MyOrg: 1_CPACA														
Monthly Pay														
Distributions														
Salary Expense														
Benefits														
FY18														
FY19														
Comments														
Barcellos,Lisa F. (E011623664)	1100 Professor-Acad Yr	1_14003 - CPACA Epid Ops	50215 - Acad Nonteach-Regular (Default)	General Funds - Plan	C1 - Summary	YearTotal	Jul	Aug	Sep	Oct	Nov	Dec	Jan	
Barnett,Deborah K (E012355644)	3300 Specialist	1_14064 - CPACA OnlineOnCampusMPH	50215 - Acad Nonteach-Regular (Default)	Student Tuition and Fees - Plan	C1 - Summary	-20,000	-20,000							
	0843 Academic Coord II-Fis Yr	1_14064 - CPACA OnlineOnCampusMPH	50215 - Acad Nonteach-Regular (Default)	Student Tuition and Fees - Plan	C1 - Summary	136,000	20,000	10,000	10,000	10,000	10,000	10,000	10,000	
Battle,Svetlana A (E012060857)	7377 Administrative Officer 3	1_14064 - CPACA OnlineOnCampusMPH	51210 - Staff-Non student	Student Tuition and Fees - Plan	C1 - Summary	90,000	7,500	7,500	7,500	7,500	7,500	7,500	7,500	
Bradman,Myron Asa (E010459534)	3210 Asso Research-Fis Yr	1_14011 - CPACA Envir General Ops	50215 - Acad Nonteach-Regular (Default)	General Funds - Plan	C1 - Summary	3,028		1,514	1,514					
Bradshaw,Patrick Terrence (E012784655)	1300 Asst Professor-Acad Yr	1_14003 - CPACA Epid Ops	50215 - Acad Nonteach-Regular (Default)	General Funds - Plan	C1 - Summary	103,626	7,500	7,500	7,500	9,014	9,014	9,014	9,014	
Bundy,Burke J (E011129154)	0520 Systems Administrator 4	1_14003 - CPACA Epid Ops	51210 - Staff-Non student	Student Tuition and Fees - Plan	C1 - Summary	-500	-500							
				General Funds - Plan	C1 - Summary	5,955	500	500	500	495	495	495	495	
		1_14039 - CPACA BIOS Gen Ops	51210 - Staff-Non student	General Funds - Plan	C1 - Summary	90,000	7,500	7,500	7,500	7,500	7,500	7,500	7,500	
Chen,Ann J (E013037834)	7552 Marketing Specialist 3	1_14064 - CPACA OnlineOnCampusMPH	51210 - Staff-Non student	Student Tuition and Fees - Plan	C1 - Summary	85,275	7,500	7,500	7,500	7,500	7,500	7,500	7,500	
Colford,John M (E010884880)	1100 Professor-Acad Yr	1_14003 - CPACA Epid Ops	50215 - Acad Nonteach-Regular (Default)	General Funds - Plan	C1 - Summary	117,500	10,000	7,500	10,000	10,000	10,000	10,000	10,000	
	1103 Professor-Acad Yr-1/9	1_14064 - CPACA OnlineOnCampusMPH	50212 - Acad Nonteach-Limited Benefits	Student Tuition and Fees - Plan	C1 - Summary	2,500	2,500							
Cristobal,Audrey B (E012633854)	3234 Asso Field Program Supvr	1_32549 - CPACA PublicHlthPracticeLeader	50215 - Acad Nonteach-Regular (Default)	General Funds - Plan	C1 - Summary	30,000	2,500	2,500	2,500	2,500	2,500	2,500	2,500	
				Restricted Gifts - Plan	C1 - Summary	30,000	2,500	2,500	2,500	2,500	2,500	2,500	2,500	
Dahl,Ronald E (E012069928)	1100 Professor-Acad Yr	1_14036 - CPACA CHHD Inst & Operations	50215 - Acad Nonteach-Regular (Default)	General Funds - Plan	C1 - Summary	90,000	7,500	7,500	7,500	7,500	7,500	7,500	7,500	
Deardorff,Julianne (E012140887)	1200 Asso Professor-Acad Yr	1_32565 - CPACA Maternal Child Health	50215 - Acad Nonteach-Regular (Default)	General Funds - Plan	C1 - Summary	90,000	7,500	7,500	7,500	7,500	7,500	7,500	7,500	

Jan															
15,000															
	Hiring Employees and Job Codes Task Instructions														
10,000															
7,500															
	MyOrg: 1_CPACA														
9,014															
	Contributions Salary Expense Benefits														
							FY19								
							Jan	Feb	Mar	Apr	May	Jun	YearTotal	Jul	Aug
495	11623664)	1100 Professor-Acad Yr	1_14003 - CPACA Epid Ops	50215 - Acad Nonteach-Regular	General Funds - Plan	C1 - Summary -	15,000	15,000	15,000	15,000	15,000	15,000	180,000	15,000	15,000
7,500	E012355644)	3300 Specialist	1_14064 - CPACA OnlineOnCampusMPH	50215 - Acad Nonteach-Regular	Student Tuition and Fees - Plan	C1 - Summary -									
7,500		0843 Academic Coord II-Fis Yr	1_14064 - CPACA OnlineOnCampusMPH	50215 - Acad Nonteach-Regular	Student Tuition and Fees - Plan	C1 - Summary -		10,000	10,000	10,000	12,000	12,000	124,000	12,000	12,000
10,000	012060857)	7377 Administrative Officer 3	1_14064 - CPACA OnlineOnCampusMPH	51210 - Staff-Non student	Student Tuition and Fees - Plan	C1 - Summary -	7,500	7,500	7,500	7,500	7,500	7,500	90,000	7,500	7,500
	(E010459534)	3210 Asso Research-Fis Yr	1_14011 - CPACA Envir General	50215 - Acad Nonteach-Regular	General Funds - Plan	C1 - Summary -									
2,500	reference (E0127846)	1300 Asst Professor-Acad Yr	1_14003 - CPACA Epid Ops	50215 - Acad Nonteach-Regular	General Funds - Plan	C1 - Summary -	9,014	9,014	9,014	9,014	9,014	9,014	108,168	9,014	9,014
2,500	1129154)	0520 Systems Administrator 4	1_14003 - CPACA Epid Ops	51210 - Staff-Non student	Student Tuition and Fees - Plan	C1 - Summary -									
7,500					General Funds - Plan	C1 - Summary -	495	495	495	495	495	495	5,940	495	495
7,500			1_14039 - CPACA BIOS Gen Op	51210 - Staff-Non student	General Funds - Plan	C1 - Summary -	7,500	7,500	7,500	7,500	7,500	7,500	90,000	7,500	7,500
	7834)	7552 Marketing Specialist 3	1_14064 - CPACA OnlineOnCampusMPH	51210 - Staff-Non student	Student Tuition and Fees - Plan	C1 - Summary -	7,500	7,500	7,500	7,500	7,500	2,775	85,275	7,500	7,500
	0884880)	1100 Professor-Acad Yr	1_14003 - CPACA Epid Ops	50215 - Acad Nonteach-Regular	General Funds - Plan	C1 - Summary -	10,000	10,000	10,000	10,000	10,000	10,000	120,000	10,000	10,000
		1103 Professor-Acad Yr-1/9	1_14064 - CPACA OnlineOnCampusMPH	50212 - Acad Nonteach-Limited	Student Tuition and Fees - Plan	C1 - Summary -									
Cristobal,Audrey B (E01263854)	3234 Asso Field Program Supr	1_132549 - CPACA PublicHlthPr	50215 - Acad Nonteach-Regular	General Funds - Plan	C1 - Summary -		2,500	2,500	2,500	2,500	2,500	2,500	30,000	2,500	2,500
					Restricted Gifts - Plan	C1 - Summary -	2,500	2,500	2,500	2,500	2,500	2,500	30,000	2,500	2,500
	Dahl,Ronald E (E012069928)	1100 Professor-Acad Yr	1_14036 - CPACA CHHD Inst 8	50215 - Acad Nonteach-Regular	General Funds - Plan	C1 - Summary -	7,500	7,500	7,500	7,500	7,500	7,500	90,000	7,500	7,500
	Deardorff,Jullanna (E012140887)	1200 Asso Professor-Acad Yr	1_132565 - CPACA Maternal Ch	50215 - Acad Nonteach-Regular	General Funds - Plan	C1 - Summary -	7,500	7,500	7,500	7,500	7,500	7,500	90,000	7,500	7,500

Benefits:

Benefits are planned by person, but will show up in actuals rolled up by DeptId (as it happens in BFS/BAIRS)

Task List Status

Task - Manage Existing Employees and Job Codes Task Instructions

Employee Details

MyOrg: 1_CPACA

Monthly Pay Distributions Salary Expense Benefits

						Sep	Oct	Nov	FY18	Dec	Jan
Barcellos,Lisa F. (E011623664)	1100 Professor-Acad Yr	1_14003 - CPACA Epid	53060 - Benefit Assess-Acad Regular	General Funds - Plan	C1 - Summary - Plan		6,000	6,000	6,000		6,000
			57310 - General & Empl Liability Insur	General Funds - Plan	C1 - Summary - Plan		150	150	150		150
Barnett,Deborah K (E012355644)	0843 Academic Coord II-Fis	1_14064 - CPACA Onlin	53060 - Benefit Assess-Acad Regular	Student Tuition and Fees - Pl	C1 - Summary - Plan		4,000	4,000	4,000		4,000
			57310 - General & Empl Liability Insur	Student Tuition and Fees - Pl	C1 - Summary - Plan		100	100	100		100
Battle,Svetlana A (E012060857)	7377 Administrative Officer	1_14064 - CPACA Onlin	53070 - Benefit Assess-Staff Regular	Student T							
			57310 - General & Empl Liability Insur	Student T							
Bradshaw,Patrick Terrence (E01	1300 Asst Professor-Acad Yr	1_14003 - CPACA Epid	53060 - Benefit Assess-Acad Regular	General F							
			57310 - General & Empl Liability Insur	General F							
Bundy,Burke J (E011129154)	0520 Systems Administrator	1_14003 - CPACA Epid	53070 - Benefit Assess-Staff Regular	General F							
		1_14039 - CPACA BIOS	57310 - General & Empl Liability Insur	General F							
			53070 - Benefit Assess-Staff Regular	General F							
			57310 - General & Empl Liability Insur	General F							
Chen,Ann J (E013037834)	7552 Marketing Specialist 3	1_14064 - CPACA Onlin	53070 - Benefit Assess-Staff Regular	Student T							
			57310 - General & Empl Liability Insur	Student T							

Actuals will show up in DeptId Comp Adjustments for benefits

Task List Status

Task - Dept ID Comp Adjustments Task Instructions

Dept ID Adjustments Details

MyOrg: 1_CPACA

Salary Expense Benefits

						Comments	YearTotal	Jul	Aug	Sep	Oct	Nov	FY1
1_14036 - CPACA CHHD Inst & Operations			520XX - Other Employee Compensation - Plan	General Funds - Plan	C1 - Summary - Plan		-2,788	527	-1,139	-2,176			
			53XXX - Fringe Benefits - Plan	General Funds - Plan	C1 - Summary - Plan		4,834			4,834			

Pooled Positions:

Task List Status

Task - Create and Manage HCP Pooled Positions Task Instructions

Pooled Positions Details

MyOrg: 1_CPACA

Monthly Pay Distributions Salary Expense Benefits

						Oct	Nov	FY18	Jan	Feb	Mar	Apr	May	Jun	Comments
GSR - Resident Pooled	1_14027 - CPACA PublicHlthNutrition-PHN								10,000	10,000	10,000	10,000	10,000	10,000	Testing Pooled Pos

Benefit Accounts

HCP Pooled Positions Task Instructions

MyOrg: 1_14003

Salary Expense Benefits

Runtime Prompts - Add Pooled Position Distributions

Members Variables

Alias

Account

- (A) A50240 - Acad Teach-Regular (Default)-Pct
- (A) A50242 - Acad Teach-Limited Benefits-Pct
- (A) A50241 - Acad Teach-Exempt from CBR-Pct
- (A) A50215 - Acad Nonteach-Regular (Default)-Pct
- (A) A50212 - Acad Nonteach-Limited Benefits-Pct
- (A) A50211 - Acad Nonteach-Exempt from CBR-Pct
- (A) A51029 - Work Study-Pct
- (A) A51210 - Staff-Non student-Pct
- (A) A51231 - Staff-Exempt from CBR-Pct
- (A) A51232 - Staff-Limited Benefits-Pct

Add Remove Remove All

Alias

Account

"A50242 - Acad Teach-Limited Benefits-Pct"

Salary Expense

Task List Status

Task - Create and Manage HCP Pooled Positions Task Instructions

Pooled Positions Details

MyOrg: 1_CPACA

Monthly Pay Distributions Salary Expense Benefits

						YearTotal	Jul	
Summer Salary Pooled	1_32551 - CPACA DRPH	50212 - Acad Nonteach-Limited Benefits	Student Tuition and Fees - Plan			2,776		2,776
Lecturer Pooled	1_14047 - CPACA HPM Ops	50240 - Acad Teach-Regular (Default)	Student Tuition and Fees - Plan			6,824	2,275	2,275
		50242 - Acad Teach-Limited Benefits	General Funds - Plan			400,000		
		50241 - Acad Teach-Exempt from CBR	General Funds - Plan			3,631		1,816
			Restricted Gifts - Plan			2,670		1,335
	1_14003 - CPACA Epid Ops	50240 - Acad Teach-Regular (Default)	Unrestricted Gifts - Plan			0		0
		50242 - Acad Teach-Limited Benefits	Unrestricted Gifts - Plan			320,000		40,000