



FY 2014 - 2017 OBJECTIVE:
What is Winning ...
 Supply Chain Management will be acknowledged by UCB and UCSF campus leadership, faculty, staff and students as a high performing strategic partner that is essential to the financial health of the University. We will expand opportunities for teaching, research, health care and public service by delivering savings and efficient supply chain services across UCB and UCSF.

GOALS:	FY15-16 Target			
	Q1	Q2	Q3	Q4
Financial Strength				
- Stockroom	25%	50%	75%	100%
- Shipping Tool Deployment	30%	100%		
- University Partnership Program	TBD	TBD	TBD	TBD
- AP Director / Transcepta /portal Implementation	25%	50%	75%	100%
Simplify processes				
- P2Pv2	25%	50%	75%	100%
Campus engagement				
Leverage data				
Collaboration/Prof Development				

STRATEGIES:
How we will Win ...

- 1. Achieve financial strength** - Align financial resources to campus strategies.
- 2. Simplify processes** - Standardize and simplify policies, business processes and internal controls for campus partner satisfaction, greater efficiency and compliance.
- 3. Build a service oriented model of campus engagement** - Engage campus partners through adoption, acceptance and satisfaction of applications, processes and tools.
- 4. Leverage data for strategic decision making** - Leverage and institutionalize financial, academic and human resource data sets for strategic decision making.
- 5. Promote collaboration and professional development** – Build and maintain a culture of collaboration and continuous professional development that supports accountability, engagement and opportunity.

CALENDAR 2015-16 PLANS:(Owner,Date)

- SCM-G1 **Stockroom (Clark, 6/30/16)**
Rationalize department owned stockrooms to reduce internal and external costs
- SCM-G2 **Shipping Tool Deployment (Macway, 12/04/15)**
Implement shipping programs to reduce freight and internal process costs while increasing EH&S and Homeland Security compliance
- SCM-G3 **University Partnership Program (UPP) (Taylor, 6/30/16)**
Represent procurement and facilitate OCFO updates on revenue generating opportunities utilizing University assets including Banking, Solar, Apparel and Communications
- SCM-G5 **AP Director / Transcepta Implementation (Wong, 4/29/16)**
Implementation of eInvoicing and AP Director, and invoice portal to reduce manual invoice processing and increase controls
- SCM-G4 **P2Pv2 (Wong, 6/30/16)**
Simplify forms, implement advanced dynamic matching (ADM) and best practices for invoice approval thresholds. Roll out PeopleSoft profiles, and clarify roles to improve customer usability and increase controls and productivity.